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Without Prejudice

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Your reference	Our Reference	Date
AP/Green Connection/Shell 3D	I Sampson/kam SHEL1.389	22 November 2021

Dear Sir

SHELL NOTIFICATION OF COMMENCEMENT OF 3D SEISMIC SURVEY UNDER EXPLORATION RIGHT 12/3/252 OFF THE COAST OF THE TRANSKEI

We act for BG International Limited, a member of the Shell Group of Companies ("Shell"). We are instructed to reply to your letter, dated 10 November (ref: AP/Green Connection/Shell 3D), addressed to SLR Consulting. SLR Consulting was appointed by Shell. Our client is the Operator of Exploration Right 12/3/252 ("Exploration Right"), and is responding in its capacity as such.

We do not intend responding to every statement contained in your letter, but reserve our client's right to do so at a later stage should this be necessary. The election in this regard should not be construed as an acceptance and / or admission by our client of the correctness of the content of your letter.

Shell is undertaking a seismic survey off the East Coast in terms of the Exploration Right and under an approved Environmental Management Programme, 2013 (EMPr) in terms of the Minerals and Petroleum Resources Development Act 28 of 2002 (MPRDA). This process was subject to public consultation. It is also being undertaken following the 2020 EMPr compliance audit process required in terms of the Environmental Impact Assessment Regulations (2014). As per the EMPr requirements, a 30-day seismic survey notification was distributed to stakeholders and adverts were published in isiXhosa and English in the Daily Dispatch and Mthatha Express on 2 November and 4 November 2021 respectively.

The planned 3D seismic survey is in accordance with applicable legal requirements.

This notwithstanding, we are instructed to reply to the request for the information you list as follows (using the numbering in your letter):

1. The Exploration Right as well as any amendments thereto is a commercially sensitive document subject to confidentiality obligations and therefore cannot be shared externally.
2. A copy of the EMPr can be downloaded from the following link:

<https://www.dropbox.com/s/aq50baggbhgun8/Final%20EMP%20Transkei%202013%20POPI%20screened.pdf?dl=0>
3. A copy of the 2020 EMPr Environmental Compliance Audit Report can be downloaded at the following link: <https://www.dropbox.com/s/zmg1hrurzi2rtu0/Transkei%20Compliance%20Audit%202020.pdf?dl=0>
4. A copy of the approval of the EMPr compliance audit report is attached hereto as Appendix A.
5. The Farm-Out Agreement between Shell and Impact is confidential and cannot be shared.
6. A copy of a redacted version of the Deed of Assignment between Shell and Impact Africa Limited is attached hereto as Appendix B.
7. As to your item 6, no amendment in terms of Section 102 of the MPRDA is required for the purposes of Shell acquiring a share. Consent is granted in terms of Section 11 of the MPRDA to assign and transfer a 50% participating interest in the Exploration Right from Impact Africa Limited to Shell (acting through BG International Limited) and is an annexure to the Deed of Assignment (Appendix B) .
8. To our client's knowledge, they have met the required obligations to undertake the seismic survey.

We trust the information provided is sufficient to satisfy your client that Shell's planned seismic survey is in accordance with applicable legal requirements.

Yours sincerely

Ian Sampson
SHEPSTONE & WYLIE
(This document has been sent electronically and is therefore not signed)